



SUBCONTRACTOR QUALIFICATION STATEMENT

Lee Drywall, Inc
5791 Country Lakes Drive
Fort Myers, Florida 33905
Phone: (239)-939-9779
Fax: (239)-939-9777
Website: WWW.LeeDrywall.com

ORGANIZATIONAL INFORMATION:

Date of Incorporation: 09/26/1991

Organization Type: S Corporation

Description of Operation:

We are a full service commercial contracting company offering a complete range of construction services. Specializing in all phases of exterior metal framing, light gauge truss, interior metal framing, drywall, plaster, lath/bead, stucco and E.I.F.S. systems

CSI Sections:

5100, 5400, 6100, 7100, 7210, 7240, 7241, 9210, 9220, 9240, 9250

Certified General Contractor License Number: CGC015674

Specialty Drywall License Number: RX0066572

Geographical areas of work: Florida

Corporate Officers:

Mitchell S. Lee, President
Justin M. Lee, Vice President

Percentage Owned: 100%

FINANCIAL INFORMATION:

Dun and Bradstreet Number: 783661838

Dun and Bradstreet Rating: IR2

Federal Tax ID Number: 65-0286043

CPA: Markham Norton Mosteller Wright & Company, P.A.
8961 Conference Drive, Suite 1
Ft. Myers, Florida 33919
Contact: Gail Markham or Randy Wright
Phone: 1 (888) 457.7360

BANKING, BONDING & INSURANCE:

Bank Contact: Regions Bank
15051 South Tamiami Trail
Fort Myers, Florida 33908
Contact: Karen Weeks
Phone: (239)-482-8393
Primary acct. # 0052088642

Bonding: Single Bonding Capacity: 8 million
Aggregate Bonding Capacity: 15 million
AM rating A – Financial Class of XIII

Lykes Insurance – Bonding Division
400 N. Tampa St., Suite 2200
Tampa, Florida 33602
Contact: Peter A. Thompson, Bond Manager
Phone: 1 (800) 243.0491

*See attached sample certificate indicating standard limits of coverage

Bonding Surety:

Westfield Insurance
AM rating A – Financial Class of XIII
One Park Circle
P.O. Box 5001
Westfield Center, Ohio 44251
Phone: 1 (800) 243.0210
www.westfieldinsurance.com
*see enclosed letter

Insurance:

Lykes Insurance, Inc.
5216 Summerlin Commons Blvd.
Fort Myers, Florida 33907
Phone: (239) 931.5600
Workers Comp Risk I.D. Number - .083

Attorney:

Knott, Consoer, Ebelini, Hart & Swett, P.A
1625 Hendry Street Suite 301
Fort Myers, Florida 33902
Contact: George Knott, Esquire
Phone: (239) 334.2722
www.knott-law.com

Has firm:

- | | | |
|----|---|------|
| a. | Failed to complete a contract: | NO |
| b. | Been involved in bankruptcy reorganization: | NO |
| c. | Any pending Judgments, Claims or Suits: | NONE |
| d. | Caused any loss to a Surety: | NO |

Revenue:

Three year (2007, 2008, 2009) average revenues:
\$ 5,472,785.00

April 27, 2010

To Whom It May Concern:

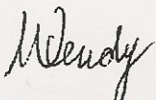
RE: Lee Drywall, Inc.
Workers Compensation Insurance
Experience Modification

In regards to your request for the three year Experience Modification Rating for the referenced client, please see below:

2010: .83
2009: .92
2008: .94
2007: .92

Please let me know if you need anything further.

Respectfully,



Wendy W. Johnson
Account Executive



400 N. Tampa Street, Suite 2200 - Tampa, Florida 33602 - P.O. Box 2879 - Tampa, Florida 33601 - 813.223.3911 - 800.243.0491 - Fax: 813.221.1857 - www.lykesInsurance.com

September 8, 2009

Re: Lee Drywall, Inc., as Contractor

To whom it may concern:

It is our understanding that you are considering Lee Drywall, Inc. as the contractor for your construction project. We are prepared to provide surety bond credit for them well in excess of your requirements as we entertain a single project bonding capacity of Seven Million Dollars and a total aggregate bonding capacity in excess of Fifteen Million Dollars.

We have had the privilege of doing business with Lee Drywall, Inc., for several years and consider them to be one of our more valued clients. Their Surety is Westfield Insurance Company who holds an AM Best Rating of A, Financial Class of XII and are on the US Treasury List of Approved Sureties. Their home office address is One Park Circle, Westfield Center OH 44251.

A Performance and Payment Bond equal to one hundred percent of the contract amount is subject to our review and acceptance of the contract terms and conditions, bond forms, construction financing details and a satisfactory underwriting requirement review at the time of the request. We assume no liability if for any reason we do not execute such bonds. This letter is not to be construed as a bid bond nor a performance and payment bond. Once the Surety has reviewed the underwriting requirements and a performance and payment bond is issued for this contractor, there is no potential risk to the obligee.

Their construction team consistently brings their projects in within the budget and on time. Their payment record is excellent and they enjoy an enviable reputation.

I highly recommend Lee Drywall, Inc. and invite your further inquiry.

Sincerely,

A handwritten signature in black ink that reads "Eileen Heard". The signature is written in a cursive style and is enclosed within a hand-drawn oval.

Eileen Heard
FL Licensed Resident Agent
Sr. Surety Account Executive